

Trigger for the Week	How will it impact?
➤ Nifty down -1.39%, Sensex -1.30% lower for the week ending 09-May	➤ Nifty came under pressure as things aggravated on the war front, leading to a sharp spike in the VIX ratio
➤ Mid-cap index -0.90% lower; small cap index -2.17% down this week	➤ Mid-caps continue to be relatively sober, but small cap stocks are expected to continue to feel the pressure
➤ Key Dividend, Rights, Bonus, and Split record dates in this week	➤ Godrej Consumer, SBI, Aptus Housing, R Systems, IRB INVIT, Foseco, India, IEX, Nexus Select (Dividend RD)
➤ Key large cap Results expected for Q4FY25 and FY25 next week	➤ Tata Steel, SRF Ltd, UPL, Bharti Airtel, Tata Motors, Cipla, GAIL India, Siemens, HAL, Eicher, Hyundai Motor India
➤ Key mid-cap Results expected for Q4FY25 and FY25 next week	➤ KIMS, Garden Reach, MFSL, Honeywell, Berger Paints, Jubilant Foodworks, Piramal Pharma, GPIL, ITC Hotels
➤ FPIs infuse \$1,658 million into Indian equities in the recent week	➤ This takes FPI inflows to \$5.87 billion in last 4 weeks, and FPIs were net buyers on all days, despite border strife
➤ Dollar Index (DXY) jumps up to 100.42 mark after a long gap	➤ The bounce in the dollar was led by the US-UK trade deal, which also led to USDINR weakening to ₹85.42/\$
➤ India to announce CPI and WPI inflation in the coming week	➤ CPI inflation is expected to taper marginally from 3.34% to 3.27% for April; WPI also expected sharply lower
➤ India trade deficit numbers for April will be announced on Thursday	➤ Trade deficit could come down from March figure of \$21.54 billion, but US impact on trade still uncertain
➤ US BLS to announce CPI headline and CPI core inflation on Tuesday	➤ While CPI inflation in the US was 2.4% last month, it remains to be seen if tariffs had an impact on inflation
➤ No mainboard IPOs announced for this week, amid border turmoil	➤ Apart from the IPO market, even secondary markets will be closely monitoring the border situation and VIX
➤ Nifty S/R at (23,908/24,136); Sensex S/R (78,938/80,002) for next week	➤ Crucial levels for a change in view will be 24,338 for Nifty and 80,462 for Sensex; above which you trigger longs
➤ Key data points from US markets to be keenly watched this week	➤ WASDE report, inflation, API crude stocks, Powell speak, jobless claims, PPI, Retail Sales, IIP, Building permits
➤ Key data points from ROW markets to be keenly watched this week	➤ GDP, IIP, Trade Balance (EU); Current Account, GDP, IIP (Japan); New Loans (China); Jobs, GDP, IIP (UK)



## TRIGGERS WEEKLY – STOCK MARKETS

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